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 Eagle Investment Partners, L.P. and Vindruaga Corporation

UNITED STATES DISTRICT COURT

District of Nevada

In re: USA COMMERCIAL MORTGAGE COMPANY Debtor	Case No. BK-S-06-10725 LBR Case No. BK-S-06-10726 LBR Case No. BK-S-06-10727 LBR Case No. BK-S-06-10728 LBR Case No. BK-S-06-10729 LBR
In re: USA CAPITAL REALTY ADVISORS, LLC Debtor	Chapter 11
In re: USA CAPITAL DIVERSIFIED TRUST DEED FUND, LLC Debtor	Jointly Administered Under Case No. BK-S-06-10725 LBR
In re: USA CAPITAL FIRST TRUST DEED FUND, LLC Debtor	Adversary No. 07-01124 LBR
In re: USA SECURITIES, LLC Debtor	DESIGNATION OF RECORD IN SUPPORT OF MOTION FOR WITHDRAWAL OF THE REFERENCE
COMPASS USA SPE LLC and COMPASS FINANCIAL PARTNERS, LLC Plaintiffs	
v. EAGLE INVESTMENT PARTNERS, L.P. and VINDRAUGA CORPORATION Defendants	

1 Defendants Eagle Investment Partners, L.P. and Vindrauga Corporation hereby designate the
2 following record on its Motion for Withdrawal of the Reference:

3 1. Complaint for Declaratory Relief and Damages filed on May 21, 2007 In United States
4 District Court, District of Nevada, Case No. 07-cv-00241-RCJ-VPC, *San Fernando Lenders, LLC et al*
5 *v Compass USA SPE, LLC et al.*, Docket No. 1

6 2. Emergency Motion of Compass Financial Partners LLC for Order Pursuant to U.S.C. §§
7 105 and 1141 Enforcing Confirmation Order and for Civil Contempt Sanctions, filed on May 25, 2007
8 in United States Bankruptcy Court, District of Nevada, Case No. 06-10725, *In re USA Commercial*
9 *Mortgage Company et al.*, Docket No. 3773.

10 3. Supplemental Order Re: Emergency Motion of Compass Financial Partners LLC for
11 Order Pursuant to U.S.C. §§ 105 and 1141 Enforcing Confirmation Order and for Civil Contempt
12 Sanctions, filed on August 1, 2007 in United States Bankruptcy Court, District of Nevada, Case No. 06-
13 10725, *In re USA Commercial Mortgage Company et al.*, Docket No. 4402.

14 4. Order on Emergency Motion to Enforce Confirmation and for Sanctions and Order on
15 Subject Matter Jurisdiction filed on July 2, 2007 in United States Bankruptcy Court, District of Nevada,
16 Case No. 06-10725, *In re USA Commercial Mortgage Company et al.* Docket No. 4109.

17 5. Recommendation for Withdrawal of Reference Pursuant to 28 U.S.C. § 157 (d) filed on
18 July 3, 2007 in United States Bankruptcy Court, District of Nevada, Case No. 06-10725, *In re USA*
19 *Commercial Mortgage Company et al.* Docket No. 4113

20 6. Motion for Withdrawal of the Reference Pursuant to 28 U.S.C. § 157 (d) filed on July
21 3, 2007 in United States District Court, District of Nevada, Case No. 07-cv-00241-RCJ-VPC, *San*
22 *Fernando Lenders, LLC et al v Compass USA SPE, LLC et al.*, Docket No. 4.

23 7. Consent of Compass Financial Partners LLC and Compass USA SPE , LLC to
24 Withdrawal of the Reference Pursuant to 28 U.S.C. § 157 (d) filed on July 16, 2007 in United States
25 District Court, District of Nevada, Case No. 07-cv-00892-RCJ-GWF. Docket No. 10.

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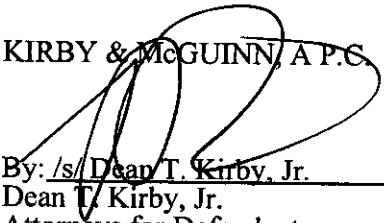
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1 8. All proceedings in the above-captioned Adversary Proceeding No. 07-01124-LBR in the
2 United States Bankruptcy Court, District of Nevada.

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4 DATE: August 16, 2007

KIRBY & McGUINN, A.P.C.

By:  /s/ Dean T. Kirby, Jr.
Dean T. Kirby, Jr.
Attorneys for Defendants
Eagle Investment Partners, L.P.
and Vindruaga Corporation